

Perioperative Documentation of Case Cancellation

This details how to approach documentation related to case cancellations in PowerChart for the Intraop nurse.

Case Cancellation

SCENARIO 1- Patient arrives in pre-op area and surgeon cancels case; patient does not go to intra-op area.

- 1. Patient arrives to Pre-Op area.
- 2. Surgeon/Anesthesia verbalizes case cancellation.
- 3. As the patient is still in the Pre-Op area, Pre-Op will set the Case Cancelled Event in Perioperative tracking and notify the clerk to cancel the case.

If Perioperative Doc is opened:

If the OR nurse opens Periop Doc but patient does not go to the Intra-op area, the OR Circulator must **terminate** the *Intraop* Peri-Op Doc type.

1. Click on **Document** form toolbar menu.

Docur	ment Pick List Help
C	Case Overview
C	Case Documentation
A	Add Segment
S	Segment Audit Implant/Explant Log
0	Discontinue Implant/Explant Log
C	Case Attendees
C	Case Times
F	inalize
P	Periop Discrepancies
E	Electronic Signatures
C	Case Logging
F	Retrospective
T	Ferminate
0	Document Type Prompt
0	Document Type

2. Select Terminate.

Last update: March 26, 2018



- 3. The Terminate Document window appears. Select the reason for termination.
 - This dissociates the case from the encounter and removes the record off the chart completely



WARNING: Once Terminate has been selected, this cannot be reversed!

SCENARIO 2 – Patient arrives in Intra-Op area and surgeon cancels case. No incision or case start time has occurred.

- 1. Patient transported to OR from Pre-op area.
- 2. Intra-op Perioperative Doc has been opened and OR documentation has started (Case Attendees, In Room Time, etc.).
- 3. Surgeon verbalizes case cancellation.
 - OR Circulator will discontinue any segments not documented on
- 4. Click **Document**.
- 5. Click Case Logging.



- The Case Logging window will appear
- 6. Select 1 segment or multiple segments to discontinue.





- Hold down CTRL on keyboard to highlight multiple segments.
- 7. Click **OK**.

NOTE: Alternatively you can discontinue each segment individually (one at a time), by right clicking on each segment and selecting discontinue.

	Docum	entation	Pick List	PIOC	
	LGH IntraOp Segment Group - OR				
	Case Attendees			4	
	A 🔁 📩	Case Times General Case Data			
_	A 🔁 📩				
	Surgical Procedures				
_	A 1	Cautery			
		© Cautery <repair hemia="" inguinal=""></repair>			
	A 🔁 📩	Counts Ve	erification		
	A 🔁	Implar 🖌	Add Segment Ctrl+N		
	A	lmiga 📟	Add Segment Ct		
		@ Irriga	Segment Audit Implant/Explant L	og	
	A	Medi 🛌	Segment Groups		
		@ Med 🔛	Segment oroups		
	A 🔁 📩	Patie 🛛 🖗	Segment Defaults		
	_	@ Posit	Discontinue Implant/Evolant Log		
	🔼 !	Safet	Discontinue implant/ Explant Log		
	🔄 🚦	Safet	Sort	•	
	🖍 🚦	Safet			

8. In Surgical Procedures Segment, select procedure from multi-entry box and replace Procedure field with **Procedure Not Performed**.



	Procedure	Modifiers	Addtnl Detail	Primary
Documentation Pick List				
Nursing Segment Group - OR				
Case Attendees				
Case Times				
Catheters	Procedure Description	n		
A Cautery	Procedure:			
A Communication	Dronodure Net Party	wood		_
A Counts	Procedure Not Pend	Annea		•
Cultures and Specimens	Modifiers:			
A Delays				-
A Departure from OK				
A Hre Hisk Assessment				
A General Case Data	A define al Decent	Datall		
Madications	Additional Proced	ure Detail.		
Packing/Dressing	Patient status chang	ged	*	
Patient Positioning			*	
Safety Checklist - Sign Out				
A Safety Checklist - Time Out				
Skin Assessment	Primary Proce	dure:		
Skin Prep				
Surgical Procedures		1		
Transport to OR				
	Start:			
	1154 🍦 05/17/	2017 🚊 💌		

- 9. Click Modify.
- 10. OR Circulator completes mandatory segments.
- 11. Within the Case Times Segment, update Surgery Start/ Stop Times to be the same as the Patient in Room/Out of room since all 4 of these times are required fields in order to be able to finalize record.
- 12. Add the segment **Delays/Case Cancellation** and select the cancellation reason on this segment.
- 13. OR Circulator reviews and completes **Pick List** as per site policy.
- 14. Finalize 🌋 OR Documentation.
- 15. Go to the Perioperative tracking and set the **Case Cancelled** Event, notify the clerk to cancel the case.